



This form must be completed if the amount of insurance for Group Term Life, AD&D, or LTD exceeds the firm's non-evidence limits, as described in the firm's booklet, or if application for coverage is being submitted more than 31 days after becoming eligible.

Name of Firm, Full Name (LAST, FIRST, MIDDLE), Firm Address (STREET #), Birthdate (DAY, MONTH, YEAR), Date Employed (DAY, MONTH, YEAR), CITY, PROVINCE, POSTAL CODE

1. Do you have any Life or Disability in force or pending? If yes, please give details: [ ] Yes [ ] No

2. Height \_\_\_\_\_ in/cm Weight \_\_\_\_\_ lbs/kg

3. IF ANSWER IS YES TO ANY OF THE QUESTIONS BELOW, GIVE FULL DETAILS:

All questions should be fully completed to avoid delays in the assessment. Use the Details section below to explain all questions answered "Yes" (if more space is required, attach another sheet).

Have you ever been tested for, treated for, or told you had:

- 1. abnormal blood pressure, ECG, chest pain, angina, heart murmur, heart attack, phlebitis, elevated cholesterol, or any other disease or disorder of the heart or blood vessels? [ ] Yes [ ] No
2. ulcers, jaundice, chronic diarrhea, intestinal bleeding, pancreatitis, hepatitis, liver disease, or any other disease of the stomach, intestines, rectum or liver? [ ] Yes [ ] No
3. asthma, bronchitis, shortness of breath, emphysema, tuberculosis or any other respiratory disease? [ ] Yes [ ] No
4. abnormal urine, venereal disease, or any disease of the kidneys, bladder, prostate or reproductive organs or breasts? [ ] Yes [ ] No
5. arthritis, back pain, fibromyalgia, systemic lupus erythematosus, or any other disease, or disorder of the joints, bones or muscles? [ ] Yes [ ] No
6. epilepsy, paralysis, stroke, Transient Ischemic attacks (TIA), recurrent headaches, dizziness, aneurysm, multiple sclerosis, tingling of limbs, Alzheimer's, Parkinson's or any other disease or disorder of the brain or nervous system? [ ] Yes [ ] No
7. anxiety, stress, depression, fatigue or burnout or any other mental illness? [ ] Yes [ ] No
8. diabetes, thyroid or any other glandular disease? [ ] Yes [ ] No
9. cancer, cyst, tumor, polyp or other growth, skin lesion or any form of malignant disease? [ ] Yes [ ] No
10. anemia, leukemia, or any other disease of the blood or lymph glands? [ ] Yes [ ] No
11. loss of speech or any disease or disorder of the eyes, ears, nose or throat? [ ] Yes [ ] No
12. AIDS or other disorder of the immune system, or test results indicating exposure of the AIDS virus (HIV)? [ ] Yes [ ] No
13. ever been in a hospital, sanitarium or other institution for treatment or observation? [ ] Yes [ ] No
14. any reason to believe you will require medical or surgical treatment during the next 12 months? [ ] Yes [ ] No
15. x-rays, electrocardiograms, blood or other special tests, for other than regular medical checkups in the last five years? (indicate the test results below) [ ] Yes [ ] No
16. in the past 5 years, have you used marijuana, cocaine, narcotics, hallucinogenic or other habit-forming drugs? [ ] Yes [ ] No
17. a) indicate type and average weekly consumption of alcohol. \_\_\_\_\_ [ ] Yes [ ] No
b) have you ever been advised to reduce your intake or been treated for excessive use of alcohol? [ ] Yes [ ] No
18. have you had any illness or injury within the past two years which resulted in a continuous absence from work of 10 days or more? If "Yes", state reason and duration of absence in the Details section. [ ] Yes [ ] No
19. have you taken medication or been treated for or told that you have any physical impairment, condition, disease or disorder not stated in this questionnaire? [ ] Yes [ ] No
20. Please give date and reason physician was last consulted. \_\_\_\_\_
21. are you aware of any symptoms or complaints regarding your health for which you had not consulted a physician? [ ] Yes [ ] No
22. ever made a claim or received pension, payments or compensation benefits for an accident or sickness? [ ] Yes [ ] No
23. ever had an application for insurance declined, postponed or modified in any way? [ ] Yes [ ] No
24. been involved in the operation of an aircraft, or participated in hazardous activities such as motorized racing, hang gliding, parachuting, skin or scuba diving? (If "Yes", circle the appropriate sport) [ ] Yes [ ] No
25. have you used tobacco products within the last year, including nicotine products/patches? [ ] Yes [ ] No
If "Yes", give details of type and amount \_\_\_\_\_
26. had any change in weight in the past year? [ ] Yes [ ] No
Amount gained: \_\_\_\_\_ Amount lost: \_\_\_\_\_ Reason: \_\_\_\_\_

DETAILS

Table with 4 columns: QUES. NO., TEST, INJURY, ILLNESS, OPERATION OR COMPLICATION, DATE OF ONSET, RECOVERY, FULL DETAILS (INCLUDING DOCTORS NAMES AND ADDRESSES)

**FAMILY HISTORY**

Has any parent, brother or sister ever had cancer, or tumors of the breast and or colon, heart disease, stroke, high blood pressure, diabetes, polycystic or other kidney disease, Huntington's chorea, Alzheimer's disease, multiple sclerosis or any other inherited disease?

Yes  No

RELATIONSHIP TO APPLICANT	CONDITION	AGE OF ONSET	AGE IF LIVING	AGE AT DEATH	CAUSE OF DEATH

**NOTICE ABOUT MEDICAL INFORMATION BUREAU**

**IMPORTANT NOTICE:** Your personal information will be treated as confidential. Great West Life or its reinsurer(s) may, however, make a brief report to the Medical Information Bureau, a non-profit membership organization of life insurance companies which operates an information exchange on behalf of its members. If you apply to another Bureau Member Company for life or health insurance or submit a claim for benefits to such a company, the Bureau will upon request supply the company with the information it may have.

Great West Life or it's reinsurer(s) may also release information to other life insurance companies to whom you apply for life or health insurance, or to whom you submit a claim for benefits. The company will not, however, reveal to another company or to the Bureau the action taken on the basis of your current request for insurance.

If you wish to see the information in your Bureau File or have it corrected, please contact the Bureau's Information Office at: Suite 501, 330 University Ave., Toronto, Ontario M5G 1R7. Telephone (416) 597-0590

**PROTECTING YOUR PERSONAL INFORMATION**

WCASA and Great West Life recognize and respect the importance of privacy. When you apply for coverage, we establish a confidential file that is kept in the offices of WCASA and/or Great West Life. We limit access to personal information in your file to WCASA and/or Great West Life staff or persons authorized by WCASA and/or Great West Life who require it to perform their duties, to persons whom you have granted access, and to persons authorized by law. We use the personal information to determine your insurability and to administer the group benefits plan.

**AUTHORIZATION AND DECLARATION**

**I authorize:**

- Great West Life, any healthcare provider, WCASA, other insurance companies or reinsurance companies, the Medical Information Bureau, administrators of government benefits or other benefits programs, other organizations, or service providers working with Great West Life to exchange personal information, when necessary to determine my insurability and to administer the group benefits plan;
- Great West Life to have performed tests, examinations, blood profiles and urinalysis tests as may be required to determine my insurability in connection with this application.

**I certify or confirm that:**

- I am actively at work (including homemaking) on the date this application is signed;
- I have read and agree with the Important Notice describing the procedures of the Medical Information Bureau;
- I have retained a copy of this application;
- A photocopy or an electronic copy of this authorization is as valid as the original.

The statements and answers on this form will be used to determine your insurability and to provide benefits under the plan. Any changes in the accuracy of any of the statements and answers on the form between the date this form is signed and the date Great West Life makes a decision must be reported to Great West Life. I understand that if I fail to do so, any coverage granted may be void. I declare that to the best of my knowledge, all of the above answers to the questions are complete and true. I understand that if any answer is incomplete or false, any coverage granted may be void. I understand that I may be refused coverage for all or part of any benefit if, in the opinion of Great West Life, I am not insurable for all or part of that benefit.

**Applicant Signature** \_\_\_\_\_ **Date Signed** \_\_\_\_\_

Term Life benefits and Disability benefits underwritten by GREAT WEST LIFE ASSURANCE COMPANY. Accidental Death & Dismemberment benefit underwritten by INDUSTRIAL ALLIANCE PACIFIC LIFE INSURANCE COMPANY.



**MAIL YOUR COMPLETED APPLICATION TO THE PLAN ADMINISTRATOR:**

Phone: (780) 998-1798  
Fax: (780) 997-6467  
Toll-Free: 1-800-661-6430  
E-mail: mail@wcasa.com  
www.wcasa.com

10309C – 100 Avenue  
Fort Saskatchewan, Alberta  
T8L 1Y9